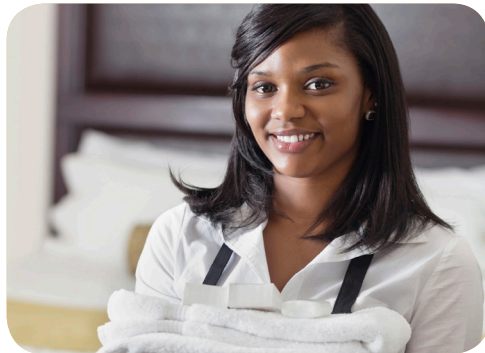


leisure industrybrief



jobs.utah.gov/employer

Grand and San Juan Counties
Spring 2013



Largest Employers

1. Moab Lodging, Inc.
2. Quint Star Management, Inc.
3. National Park Service
4. Moab Brewery
5. Monument Valley Lodge
6. Gouldings Lodge
7. Moab City Recreation
8. Peace Tree Juice Café, Inc.
9. Moab Hampton Inn and Suites
10. McDonalds Moab
11. Zax Wood-Fired Pizza & Watering Hole
12. Bluff City Trading
13. National Park Service

Leisure and Hospitality Employment and Wages

| Industry Name (Code) | 2012 Number of Employees | 2012 Average Monthly Wage | Dec. 2011 to Dec. 2012 Percent Change in Employment |
|---|--------------------------|---------------------------|---|
| Leisure and hospitality (71, 72) | 2,470 | \$1,661 | 7.61% |
| Arts, entertainment and recreation (71) | 521 | \$2,202 | 11.07% |
| Performing arts and spectator sports (711) | 9 | \$1,187 | -50.00% |
| Amusements, gambling and recreation (713) | 318 | \$1,370 | 32.03% |
| Accommodation and food services (72) | 1,949 | \$1,516 | 6.80% |
| Accommodation (721) | 973 | \$1,725 | 5.32% |
| Traveler accommodation (7211) | 865 | \$1,689 | 4.94% |
| RV parks and recreational camps (7212) | 108 | \$2,019 | 10.00% |
| Food services and drinking places (722) | 977 | \$1,308 | 8.39% |
| Total area nonfarm payroll jobs | 8,901 | \$2,535 | 1.53% |
| Leisure and hospitality as a percent of total | 27.7% | 65.5% | |

Source: Utah Department of Workforce Services

Data is compiled quarterly; hence the most recent full-year data is available for the previous year and shows the general level of the industry employment.

Leisure and Hospitality History

| Year | Employment | Average Monthly Wage | Percent of Utah Average Monthly Wage | Number of Establishments | Payrolls (Millions) | Percent of Total Area Jobs | Percent of Total Area Wages |
|------|------------|----------------------|--------------------------------------|--------------------------|---------------------|----------------------------|-----------------------------|
| 2007 | 2,337 | \$1,423 | 46.8% | 170 | \$39.9 | 26.2% | 16.7% |
| 2008 | 2,427 | \$1,481 | 47.4% | 170 | \$43.1 | 27.2% | 17.3% |
| 2009 | 2,353 | \$1,610 | 50.8% | 165 | \$45.5 | 27.3% | 18.3% |
| 2010 | 2,326 | \$1,659 | 51.3% | 157 | \$46.3 | 26.8% | 18.1% |
| 2011 | 2,405 | \$1,648 | 49.9% | 164 | \$47.5 | 27.3% | 18.0% |
| 2012 | 2,470 | \$1,661 | 49.0% | 165 | \$49.2 | 27.7% | 18.2% |

Source: Utah Department of Workforce Services





Leisure and Hospitality Jobs in Demand

Southeast Area

| Occupation Code | Occupation Title | Number of Employees | Inexperienced Hourly Wage | Median Hourly Wage |
|-----------------|--|---------------------|---------------------------|--------------------|
| 35-1012 | First-line supervisors of food preparation and serving workers | 250 | \$10.19 | \$12.76 |
| 35-2014 | Cooks, restaurant | 380 | \$9.02 | \$10.80 |
| 35-2021 | Food preparation workers | 370 | \$8.06 | \$9.39 |
| 35-3021 | Combined food preparation and serving workers, including fast food | 1,200 | \$8.03 | \$8.63 |
| 35-3031 | Waiters and waitresses | 830 | \$8.10 | \$9.01 |
| 37-2011 | Janitors and cleaners, except maids and housekeeping cleaners | 680 | \$8.07 | \$10.04 |
| 37-2012 | Maids and housekeeping cleaners | 880 | \$8.02 | \$9.73 |
| 37-3011 | Landscaping and groundskeeping workers | 250 | \$9.35 | \$11.98 |
| 39-9031 | Fitness trainers and aerobics instructors | 50 | \$9.45 | \$14.11 |
| 41-2011 | Cashiers | 1,740 | \$8.10 | \$9.16 |
| 43-4081 | Hotel, motel and resort desk clerks | 360 | \$8.02 | \$10.74 |

Source: U.S. Bureau of Labor Statistics

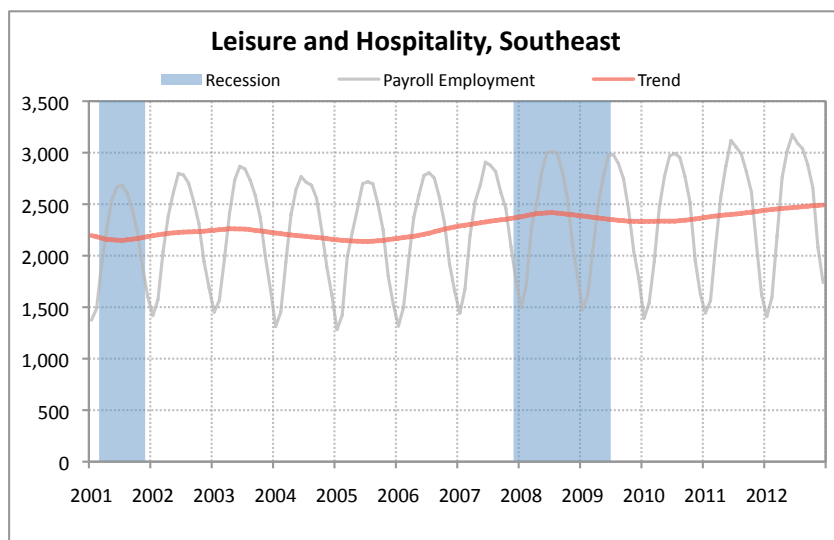
Total Payroll Jobs December 2012

| | |
|-----------|-----------|
| Statewide | 1,282,559 |
| Southeast | 8,895 |
| | 0.7% |

Leisure and Hospitality Payroll Jobs December 2012

| | |
|-----------|---------|
| Statewide | 125,825 |
| Southeast | 1,739 |
| | 1.4% |

Source: Utah Department of Workforce Services



Source: Utah Department of Workforce Services

Equal Opportunity Employer/Program

Auxiliary aids and services are available upon request to individuals with disabilities by calling 801-526-9240. Individuals with speech or hearing impairments may call the Relay Utah by dialing 711. Spanish Relay Utah: 1-888-346-3162.